2 Stereotypic Oral Behaviour in Captive Ungulates: Foraging, Diet and Gastrointestinal Function

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Editorial Introduction

With millions of affected animals worldwide, ungulates are the most prevalent mammalian stereotypers. Agricultural ungulate stereotypies were also the first to attract serious scientific study. They therefore dominated the first edition of this book, and it seems probable that more individuals with stereotypies have now been studied in this taxon than in any other. Examples of the behaviours that Bergeron and co-authors consider here include crib-biting by horses, sham-chewing by sows and tongue-rolling by cattle and giraffes. Concerns about animal welfare and economic issues (e.g. stock value or productivity) have meant that many studies aimed to reduce these behaviours, rather than understand the niceties of their underlying mechanisms. Nevertheless, motivational explanations for ungulates’ oral stereotypic behaviours have been developed, and to some extent tested. Ungulates are primarily herbivorous, and much evidence supports the hypotheses that their oral stereotypic behaviours derive from natural foraging. The forms of the movements are often similar, with some abnormal behaviours even involving ingestion (e.g. wood-chewing by horses); they typically peak with the delivery of food or end of a meal; and, like natural foraging, they are often reduced by factors increasing satiety. Thus, in practice, replacing captive ungulates’ typically low-fibre, high-concentrate provisions with more naturalistic foodstuffs successfully reduces oral abnormal behaviour across a wide range of species. But what exactly is the link between natural foraging and oral stereotypic behaviour? This is less certain, and Bergeron and her colleagues review three principal hypotheses.

The first is that captive ungulates’ diets do not fully satisfy them, because they give too little gut fill, are deficient in specific ways (e.g. too low in salt, protein or fibre), or supply too little energy (pregnant sows, for instance, are routinely fed a
fraction of what they would eat ad libitum. Stereotypic behaviours are then proposed either to stem from unlearnt, persistent attempts to find more food, or to be learnt behaviours that help redress the animals’ underlying deficits (wood-chewing to gain fibre being one possible example). The second hypothesis is that captive diets take too little time to find, chew or ruminate, leaving animals with unfulfilled motivations to perform these natural foraging activities. If natural foraging is reinforcing per se, quite independent of nutrient gain, then oral stereotypies can be seen as vacuum or redirected behaviours supplying at least some of the feedback normally provided by natural foraging. The third hypothesis is that oral stereotypic behaviour is not caused directly by diet quality or the minimal foraging that it requires, but instead by its consequences for gut function. Low-fibre, carbohydrate-rich foods have long been known to cause gastrointestinal dysfunction in ungulates, including gastric ulcers in horses and pigs and ruminal acidosis in cattle. More recently, experimental manipulations of both stereotypy performance and of gastrointestinal acidity have led to suggestions that oral stereotypic behaviours are a response to gut health, and perhaps even have some beneficial effects, for instance generating saliva that, if swallowed, helps to rectify gastrointestinal pH.

There is, however, evidence both for and against each of these hypotheses, and the next few years clearly need to see less post hoc explanation (valuable though such ideas have been) and more hypothesis-driven research, ideally combining a good physiological understanding of how various diets affect satiety and gastrointestinal function, a better understanding of the aetiology of pathologies like ulcers, and a cross-species appreciation of the different modes of ungulate foraging behaviour. Indeed different forms of oral stereotypic behaviour may well prove to have different underlying aetiologies. Some further questions posed by this chapter are as follows: How do ungulates resemble pandas, chickens and walruses? Is it ethical to physically prevent horses from stereotyping, without first tackling the underlying causes of the behaviour? And last but not least, which of the many behaviours discussed here should we actually call ‘stereotypies’?

2.1. Introduction

Repetitive, seemingly functionless oral and oro-nasal activities are prevalent in captive ungulates. Indeed in contrast to other taxa, they are this group’s typical abnormal behaviour (see Fig. 1.2, Chapter 1, this volume). Common examples include bar-biting and sham-chewing by sows, tongue-rolling by cows and crib-biting by stabled horses. Similar behaviours also occur in exotic ungulates in zoos, for instance object-licking by bongo antelopes (Ganslosser and Brunner, 1997), dirt-eating by Przewalski’s horses (e.g. Hintz et al., 1976) and tongue-rolling by giraffes and okapi (e.g. Koene, 1999; Bashaw et al., 2001a). These behaviours have long caused concern, for both practical and welfare reasons. Crib-biting in horses, for example, increases energy expenditure and causes tooth wear (e.g. McGreevy and Nicol, 1998a), while oral stereotypies in sows similarly increase energy-use (Cronin et al., 1986), reduce weight gain (Bergeron and Gonyou, 1997) and perhaps exacerbate the effects of food restriction on hunger levels (Rushen, 2003).
The occurrence of these behaviours has also prompted more fundamental questions about their ethological origins and putative functions. Across multiple species, captive ungulates’ oral behaviours often resemble species-typical feeding movements, tend to be performed at high rates around feeding and are usually affected by diet and the way that animals are fed. This suggests they share a broadly common cause relating to foraging behaviour. This chapter therefore reviews how similarities in the feeding and foraging of free-living ungulates, and in the ways they are fed in captivity, underlie these phenomena. We discuss the natural foraging biology of ungulates in Section 2.3, then review the various effects of captive diet (especially fibre levels, calorific restriction, foraging time and effects on gastrointestinal function) in Section 2.4. In Section 2.5, we consider the possible functions of these behaviours. Because of their strange appearance and apparent lack of function, stereotypic oral behaviours are often described as ‘abnormal’, even as ‘vices’ in horses (although many dislike this term, e.g. Houpt, 1993). But are ungulate stereotypies really malfunctional (in the sense of Box 1.4, Chapter 1, this volume), or are they merely maladaptive – or even adaptive? In Section 2.6, we briefly consider the possible contributory roles played by early experience (e.g. early weaning), and the physical environment (e.g. restraint), before concluding with a summary of the likely bases of ungulates’ abnormal oral behaviours, a discussion of their welfare significance, and suggestions for further research. First, we look at the basics: what forms occur, how prevalent are they and why does their basic aetiology implicate foraging?


The most common stereotypic oral behaviours in captive adult ungulates are listed in Table 2.1 and shown on this book’s website. Some of these are unambiguously ‘stereotypies’, being repetitive, fixed in form and serving no obvious function (cf. e.g. Ödberg, 1978; Mason, 1991). Others, however, are less clear cut: wool-chewing by sheep and wood-chewing in horses, for instance, are relatively variable in form, have apparent goals, and so are generally not classified as stereotypies (e.g. Nicol, 1999). To reflect this diversity, here we use the term ‘stereotypic behaviour’ as a broad descriptive term, encompassing all repetitive unexplained behaviours, even if not highly predictable from one movement to the next (Chapter 10, this volume). Weaned infant ungulates also show oral stereotypies, but we generally do not discuss these in this chapter because they seem to relate to frustrated suckling rather than adult foraging behaviours, and their relationship with adult stereotypic behaviour is unclear.

Oral stereotypic behaviour can be very prevalent, i.e. occur in much of the population. Prevalence figures often vary between studies, but nevertheless do help give a general idea of the scale of this issue. In horses, the prevalence reported in six questionnaire surveys ranged from 0% to 8.3% for crib-biting/wind-sucking, and 5% to 20% for wood-chewing (Canali and
<table>
<thead>
<tr>
<th>Stereotypic behaviour</th>
<th>Species</th>
<th>Description</th>
</tr>
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<tbody>
<tr>
<td>Crib-biting or cribbing</td>
<td>Horses</td>
<td>Grasping the edge of a horizontal surface with the incisor teeth and pulling back, while drawing air into the cranial oesophagus and emitting a characteristic grunt (e.g. McGreevy et al., 1995c; Simpson, 1998). Air is not actually swallowed during cribbing, although the short column of air that remains in the upper part of the oesophagus after cribbing could be swallowed along with food (McGreevy et al., 1995c)</td>
</tr>
<tr>
<td>Wind-sucking</td>
<td>Horses</td>
<td>Same characteristic posture and grunt as crib-biting, but without grasping a fixed object (McGreevy et al., 1995c)</td>
</tr>
<tr>
<td>Wood-chewing</td>
<td>Horses</td>
<td>Grasping wood, and at least briefly chewing it (Johnson et al., 1998). Not generally considered a stereotypy, but may precede stereotypy development (Nicol, 1999)</td>
</tr>
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Borroni, 1994; McGreevy et al., 1995a,b; Luescher et al., 1998; Redbo et al.,
1998; Bachmann and Stauffacher, 2002). Waters (2002) summarized such
studies to yield a median prevalence of 3.1% for cribbing/wind-sucking, and
12% for wood-chewing, figures which translate into well over a million
affected individuals, given ca. 15 million horses in the developed world
alone (e.g. Mason and Latham, 2004). One study of cows reported that 40
out of 95 stabled dairy cows (42%) showed stereotypies (Redbo et al., 1992),
mostly tongue-rolling (although this figure is probably higher than the norm;
J. Rushen, personal communication; Agassiz, 2005). A survey of giraffids
reported higher prevalence rates still, with 72.4% zoo animals (214 giraffes,
29 okapis and 14 unspecified individuals) showing repetitive object-licking
(Bashaw et al., 2001a). A few studies also report prevalence for pregnant
sows. Although often based on small populations, they suggest high rates,
ranging from 28% (7/25 sows; Rushen, 1984) to 100% (117/117 sows; Cronin,
1985). Mason and Latham (2004) used such papers to generate a median
prevalence of 91.5%, from which they estimated that over 15 million sows
across Europe and North/Central America show these behaviours.

As well as being prevalent, oral stereotypic behaviour may be time-
consuming. For example, horses can spend up to 8 h crib-biting each day,
performing around 8000 bites (e.g. McGreevy and Nicol, 1998b; McGreevy
et al., 2001a), while in other species, even the average animal may spend
several hours daily in such behaviours. Thus on one site, tethered cows
spent 1% to 38% of a 24-h period stereotyping (Redbo, 1990; see also Redbo,
1992), although another study put the figure far lower, at 1–2% (Bolinger
et al., 1997). Likewise, pregnant sows spent from 7% (Broom and Potter,
1984) to 55% (Von Borell and Hurnik, 1990) of an 8-h observation period in
oral stereotypies; while one female giraffe spent more than 40% of the night-
time hours licking and tongue-playing (Baxter and Plowman, 2001).

So what are the origins of such behaviours? Perhaps tellingly, forms of
dietary manipulation that reduce such levels of stereotypy in farmed pigs
(increased fibre and/or increased calories, as we review later), do likewise
for more natural foraging behaviours directed at grass, soil and stones in
sows outdoors (see Braund et al., 1998; Horrell, 2000). This suggests that oral
stereotypic behaviour might be related to natural foraging. Its form and
timing further implicate frustrated natural foraging. It often physically re-
sembles natural foraging movements, with species feeding with tongue-
sweeps, such as cattle or giraffes, developing stereotypic tongue movements
(e.g. Bashaw et al., 2001a), but sheep, goats, horses and pigs instead showing
biting/chewing behaviours (e.g. Terlouw et al., 1991a; Waters et al., 2002). In
cattle, abnormal oral behaviours even show developmental changes that
parallel natural changes in foraging mode, with young calves sucking their
tongues in a manner akin to normal suckling, but adults showing the curling
and uncurling tongue movements typical of grazing (Fraser and Broom,
1990). Furthermore, as we have seen, some forms of oral stereotypic behav-

Stereotypic Oral Behaviour in Captive Ungulates

These behaviours also often have a close temporal association with
feeding. In horses it may intersperse with food-ingestion (e.g. Kennedy
et al., 1993), and in many species, when food is presented in meals, stereotypic behaviour peaks around the time of delivery. However, typically it is then displayed most frequently after the food has been consumed (e.g. reviewed by Mason and Mendl, 1997). Post-feeding peaks have thus been observed in pigs (reviewed by Mason and Mendl, 1997; also Robert et al., 1993, 1997; Spoolder et al., 1995); giraffes (e.g. Veasey et al., 1996; Tarou et al., 2001); horses (e.g. Kusenose, 1992; Kennedy et al., 1993; Gillham et al., 1994); cattle (e.g. Sambraus, 1985; also see Fig. 2.1a); and sheep (see Fig. 2.1b). The stereotopies may be prompted by food-ingestion itself (see Terlouw et al., 1993), although ingestion is not essential (see Mason and Mendl, 1997). Interestingly, in the wild, free-living giraffes also briefly show tongue-playing after feeding or drinking (Veasey et al., 1996); while in wild boar housed in semi-natural enclosures, food-ingestion is also followed by rooting, and chewing at vegetation (Horrell, 2000). In Fig. 2.1b, also note the contrast in timing to the locomotor stereotypies seen pre-feeding (see Chapter 3, this volume for similar pre-feeding behaviour in captive carnivores).

Next, we discuss the experimental and epidemiological evidence for a role of frustrated foraging. We begin by discussing the natural biology of ungulates, to identify what is constrained in captivity. After all, when naturalistic foraging is impossible for caged primates or carnivores, they seldom show the extensive sham-chewing or tongue movements so typical of ungulates (e.g. Mason and Mendl, 1997; Mason, in press), suggesting that biological predispositions do play an important role.

2.3. The Natural Foraging Biology of Ungulates and How Captivity Affects It

2.3.1. The natural foraging biology of ungulates

The obvious foraging characteristic shared by ungulates is herbivory (although pigs are more correctly omnivores). Although different species vary in their relative use of grass, broad-leaved plants and/or other types of plant material (e.g. roots), and vary too in attributes like their selectivity (e.g. Van Soest, 1994), in general herbivory has several broad implications for how they naturally find and process food. The first is that because vegetation typically needs bulk-ingestion for nutrient gain, ungulates naturally spend many hours foraging. For instance, dairy cows on pasture spend nine or more hours grazing daily, and, pooling this ‘prehension’ with rumination, take over 72,000 bites a day (Linnane et al., 2004; Newman, in press), while horses may graze for up to 16 h (e.g. Fraser and Broom, 1990). In the wild, giraffes spend 40–80% of the day browsing (Veasey et al., 1996; Ginnett and Demment, 1997). In semi-natural environments, wild boars spend a quarter to a third of the day foraging and rooting (Blasetti et al., 1988; Horrell, 2000); while domesticated pigs spend 22% to 28% of the day foraging, or 50% of their active time (Stolba and Wood-Gush, 1989; Buckner et al., 1998).
The second implication of herbivory is that natural food is typically found in small, bite-sized portions, which may occur in clusters, e.g. one bush may be rich with leaf buds, another not. This may lead to local food-search being stimulated by ingestion: particulate food that occurs in

Fig. 2.1. (a) Average percentages of time spent in stereotypies by cows during 2-h observation periods across the day. Animals were fed at 06:00 and 13:30 h, and thus stereotypies increased within 2–4 h after feeding (adapted from Redbo, 1990). (b) The percentage of scans engaged in locomotor stereotypy (pacing), feeding and oral stereotypic behaviour (bar-biting, slat-chewing, wool-pulling) over the day. Data came from 30 restrictively fed lambs at 25 weeks of age. The lambs were singly housed, and received a low fibre pelleted feed at approximately 08:30 h each day and no supplementary forage. Most lambs consumed this ration within 45 min of delivery (from Cooper et al., 1994). Thus oral stereotypic behaviour was relatively low pre-feeding, but pacing was relatively high.

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Box 2.1. Ungulate Ingestion and Digestion: Anatomical and Physiological Adaptations for Herbivory and their Behavioural Implications

S. LAMBTON and G. MASON

Ungulate digestion relies on cellulose digestion by micro-organisms in the gut. Ungulates are either pre-gastric fermenters (ruminants, e.g. cattle, sheep, goats, giraffes and camels), or post-gastric fermenters (e.g. horses, tapirs, rhinoceroses and to a lesser extent pigs). Adult ruminants are polygastric, with a three- or four-chambered stomach. In the latter species (e.g. the cow) these are the rumen, reticulum, omasum and abomasum (or true stomach), while camelids lack the omasum (e.g. Robbins, 1993; Van Soest, 1994). The rumen is the first chamber, and is a fermentation ‘vat’ of active bacteria, protozoa and fungi. Digesta is processed further in the reticulum, from which it is regurgitated as ‘cuds’. After rumination, food passes back to the rumen for additional fermentation, before passing to the omasum for further mechanical processing, and then to the ‘true stomach’ or abomasum, where ruminal microorganisms are digested (e.g. Schmidt-Nielsen, 1997). This type of digestive apparatus has several behavioural implications. First, non-foraging mouth movements in the form of rumination are a key part of the behavioural repertoire; e.g. occupying 6–8 h/day in cattle (Phillips, 2002); interestingly, such rumination can be accompanied by non-REM sleep (reviewed by Tobler and Schweirin, 1996). Second, the types of food selected and its intake rate affect ruminal microbial action: constraints which help shape ruminant foraging behaviour (e.g. Newman, in press). Third, because fermentation generates organic acids, ruminal pH must be controlled to protect the stomach and sustain microbial fermentation. This is largely achieved via salivation, which peaks during chewing and rumination (e.g. Meot et al., 1997), the salivary bicarbonates and phosphates acting as buffers when swallowed (e.g. Sauvant et al., 1999). Fourth, stomach development is itself shaped by the food ingested. In calves, for example, the digestive tract only fully develops post-weaning, the rumen not beginning to function until animals begin consuming solids (Van Soest, 1994). Thus if fed non-naturalistic foodstuffs, rumino-reticulum development is altered, e.g. zoo giraffes can show grazer-like reduced ruminal surface areas and very well-developed reticula, compared with wild, naturally browsing conspecifics (Hofmann and Matern, 1988).

Post-gastric fermenters have a simple stomach, and most mechanical processing of plant cell walls takes place in the mouth. Digestion is also initiated through chewing, by enzymes in the saliva (Pough et al., 1989). Digesta then undergoes microbial fermentation in the caecum, which is enlarged to create a fermentation chamber and in horses comprises, together with the colon, around 60% of the alimentary canal (Frape, 1998). This type of digestive apparatus has two main behavioural implications: chewing the ingested food is an important part of processing, and thus these ungulates typically spend more time foraging than ruminants (e.g. Fraser and Broom, 1990) (if one excludes rumination from foraging time); and food intake rate – and passage rate – is relatively fast. Thus, in both ruminants and post-gastric fermenters, chewing-type oral movements are an important part of the behavioural repertoire.

Saliva is thus important in ungulate feeding. As well as the buffering and enzymatic functions described above, in some ungulates (notably browsers) it contains proteins that bind to plant tannins that would otherwise be detrimental (e.g. Fickel et al., 1999; Clauss et al., 2005). Browsers specializing in tanniferous plants also have much salivary urea recycling (Van Soest, 1994). Small wonder then that vast amounts of saliva are secreted during normal foraging: sheep may produce 6–16 l a day, and cattle, up to 100–190 l (Schmidt-Nielsen, 1997). Horses also produce fairly large amounts, up to 10–12 l a day, which even in these non-ruminants helps buffer stomach acidity (Frape, 1998; reviewed by Nicol et al., 2002). Finally, ungulate teeth are also adapted for herbivory, cheek teeth being high-crowned so that deep peaks and folds of enamel and the softer dentine wear differentially with use.

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patches often stimulates local search, especially if it is also rather cryptic and unlikely to flee while being searched for (Bell, 1991). Thus in wild boars, for example, stomach content analysis shows that they typically consume a lot of just one single food type at once, even though over time they eat a very diverse array of food items; and ingesting a small amount of food does promote further feeding and foraging (reviewed by Mason and Mendl, 1997; see also Horrell, 2000). To some extent, this dietary ‘patchiness’ may even hold for what look to us like uniform swards, because a third implication of herbivory is that ungulates are selective, responding to both specific nutrient deficits and gut functioning by carefully choosing the items they eat on the basis of fibre, sugar, mineral and/or nitrogen content (e.g. Newman, in press). Thus grazing sheep, for example, preferentially select either clover or grass at different times (Newman, in press; cf. Rutter et al., 2004 on cattle). The fourth implication of herbivory is that ungulates have sophisticated adaptations for dealing with cellulose, tannins, silicates and other plant defences, especially specialized teeth, salivary glands and gastrointestinal tracts. These, and their behavioural implications, are reviewed in Box 2.1.

Together, it seems likely that these aspects of natural foraging are what make captive ungulates’ abnormal behaviours so distinctive. Cross-species comparisons give further support to this idea (see Box 2.2). As yet, we know little about the relative roles played by ungulates’ anatomical, physiological and behavioural adaptations, and indeed this may differ between species. We can, however, analyse how together these shape the likely impact of captive feeding regimes.

**Box 2.1. Continued**

forming effective grinding ridges. In some ungulates, e.g. the horse, cheek teeth are also ‘open-rooted’ and continuously growing (e.g. Young, 1981; Pough et al., 1989), while in a few (e.g. the vicuna; Bonacic, 2005) even incisors show continual growth. Behaviourally, this means that chewing plays important roles in maintaining tooth function. Some authors even suggest that certain specialized chewing movements occur specifically to facilitate appropriate tooth wear, e.g. in sheep (Every et al., 1998), although this idea is controversial (Murray and Sanson, 1998). Overall, these oral and gastrointestinal adaptations broadly mean that for ungulates, foraging movements often have functions beyond direct nutrient intake, acting also to maintain the ideal functioning of the teeth and/or gut.
Box 2.2. Do Ungulate-like Natural Foraging Styles Lead to Ungulate-like Stereotypies in Other Animals?

G. Mason

If oral post-feeding stereotypies stem from naturally time-consuming foraging styles, from feeding on small, static, clustered food items, or even from herbivory per se, then they are unlikely to be unique to ungulates. We might expect them in any animal whose natural foraging behaviour has one or more of these traits, if it is fed non-naturalistically in captivity. So far, every post-feeding oral stereotypy reported outside of the ungulates does fit this pattern. Intensively farmed, trough-fed chickens thus display post-feeding spot-pecking, especially when food-deprived (reviewed by Mason and Mendl, 1997, who also review similar post-feeding spot-pecking in pigeons). Their less stereotyped, but still abnormal, ‘feather-pecking’ has also been reported after feeding (Blokhuis, 1986).

Naturally, their wild equivalents spend much time foraging for seeds, invertebrates and vegetation (e.g. devoting 60% of their activity to ground-pecking) (reviewed by Mason and Mendl, 1997). Post-feeding oral stereotypes like paw-sucking and tongue-flicking are also fairly common in captive giant pandas, Asiatic black bears and sun bears, especially if fed non-naturalistic meals based on rice, bread or milk (Vickery and Mason, 2004; Swaisgood et al., a,b in press). In the wild, giant pandas naturally spend a large proportion of their time (e.g. 14 h a day) seeking and eating shoots and leaves, while Asiatic black bears and sun bears do likewise for fruits and other vegetation, sun bears additionally consume small invertebrates (e.g. reviewed by Schaller et al., 1989; Vickery and Mason, 2004). Our last case is the walrus. For decades, captive walruses have been reported performing repetitive oral behaviours like flipper-sucking, or repetitively rooting and sucking at the concrete of their pools (sometimes wearing their tusks down to stumps; e.g. Coates, 1962; Hagenbeck, 1962; Kastelein and Wiepkema, 1989; Kastelein et al., 1991; see image on website); and a recent study reveals that these oral behaviours, too, peak post-feeding (D. Reiss, personal communication, New Orleans, 2004; Reiss et al., in preparation; see figure).

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Pre- and post-feeding oral stereotypies in four adult walruses in an aquarium setting

![Graph showing pre- and post-feeding oral stereotypies in four adult walruses.](image)

Although far from herbivorous, sure enough the walrus’s natural foraging style is ungulate-like, with animals ‘grazing’ on patches of marine invertebrates rooted up from the seabed. This takes several hours a day, with many hundreds of small items being processed and eaten (e.g. Fisher and Stewart, 1997; Born et al., 2003), and contrasts greatly with the rapidly eaten fish-based meals typical of captivity (e.g. Kastelein et al., 1991).

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feeding and foraging in captivity typically differ in three ways from naturalistic situations.

2.3.2.1. Dietary preferences and/or needs may be unfulfilled, leaving the animal motivated to feed

Captivity often constrains the amount or composition of food that can be ingested. An extreme case is the pregnant sow, which is routinely food-restricted (to control weight gain, and maximize food intake when lactating; e.g. Cole, 1982; Mroz et al., 1986). These animals are usually given just 2.5 kg of food daily: half or even a third of what they would eat ad libitum (Ramonet et al., 1999; Bergeron et al., 2000), resulting in prolonged high levels of frustrated feeding motivation (e.g. Lawrence and Illius, 1989). Brief periods of food restriction are also imposed on other captive ungulates (e.g. horses before a race; e.g. Murray, 1999; Merial, 2004), constraining natural meal patterning. Captivity often thwarts specific motivations for particular food-stuffs too. For example, both sheep and cattle select different diets (e.g. ones containing more fibre) during sub-acute ruminal acidosis (e.g. Keunen et al., 2002), while free-ranging horses voluntarily select soils high in copper and iron for geophagia (e.g. McGreevy et al., 2001b), and pigs with a choice select dietary protein levels in a state-dependent manner (reviewed by Lawrence et al., 1993). Intensive housing conditions, however, generally prevent animals from expressing or satisfying such preferences.

2.3.2.2. Fewer behavioural demands are made on the animal, affecting the foraging time-budget

On farms and in zoos, homogeneous foodstuffs such as hay, browse or man-made diets (e.g. milled, low-fibre mash or pellets) are typically presented directly to the animal, in a single manger or trough. Thus food-search, and even consummatory behaviours like chewing, take a fraction of the time they would naturally. This effect is even more marked if food is restricted in quantity. Thus pregnant sows consume their daily meal of concentrate (a low-fibre food made of grain and protein-rich ingredients) in under 20 min (Ramonet et al., 1999, 2000a); while concentrate-fed stabled horses may spend just 2 h feeding (Kiley-Worthington, 1983), or even as little as 20–30 minutes (Henderson and Waran, 2001). For ruminants, the situation differs further in that less time is also spent on rumination when fed concentrates, compared with diets high in natural forage (e.g. Abijaoude et al., 2000;
Lindström and Redbo, 2000; Baxter and Plowman, 2001). This could be important because natural foraging activities can be intrinsically reinforcing, regardless of nutrient gain (e.g. Wood-Gush and Beilharz, 1983; Hutson and Haskell, 1990; Mason et al., 2001).

2.3.2.3. Captive diets may detrimentally affect gastrointestinal function

Low fibre, high carbohydrate concentrate diets can cause gastrointestinal acidity, and thence potentially mucosal damage (especially in monogastrics’ stomachs) and/or acidosis (especially in ruminants, where ruminal contents become overly acidic, impairing proper fermentation). Sub-acute acidosis seems very prevalent (e.g. 20% of dairy cows; Oetzel, 2003), and such processes are well understood for ruminants. Here, dietary concentrates decrease ruminal pH by increasing fermentation (e.g. Sauvant et al., 1999; Schwartzkopf-Genswein et al., 2003) and reducing chewing and rumination (e.g. Abijaoude et al., 2000) thence decreasing salivation (e.g. in cattle, to around two-thirds the levels secreted when grazing; Bauman et al., 1971; see also Hibbard et al., 1995; Meot et al., 1997). Processed, low-fibre diets also cause gastrointestinal acidity in horses and pigs. Thus in horses, grain feeding can cause hindgut acidosis (e.g. Rowe et al., 1994; Johnson et al., 1998), while both concentrate feeding (Rowe et al., 1994; Murray, 1999) and periods of food deprivation (Murray and Eichorn, 1996) increase gastric acid secretion and can cause foregut ulcers (e.g. reviewed by Nicol, 2000; Nicol et al., 2002). Such lesions are very prevalent: in some breed/management groups (e.g. racehorses) they occur in the majority of individuals (e.g. reviewed by Murray, 1999; Merial, 2004). Likewise, stomach ulceration is common in commercially kept pigs; for example, in sows, O’Sullivan et al. (1996) reported a mucosal lesion prevalence of 60%, and Hessing et al. (1992) 63%; whereas in young slaughter pigs, Ayles et al. (1999) report gastric ulceration in 32–100% of animals, and Hessing et al. (1992) 36%. Again these problems are associated with a lack of fibre, small dietary particle sizes, pellet feeding and restricted feeding (e.g. Wondra et al., 1995; and reviewed by Blood and Radostits, 1989).

2.4. What Aspects of Captive Feeding Regimes Cause Oral Stereotypic Behaviour?

In the following sections, we analyse which of these aspects of captive diets underlie abnormal behaviour. We begin with a caveat: many data come from non-experimental studies, e.g. those reliant on cross-site comparisons; and even when they do come from experiments, the research goals were often practical (e.g. aiming to reduce stereotypy, or improve welfare) rather than hypothesis-testing. Furthermore, much of this work predates recent suggestions about the role of gut dysfunction. Thus it is often unclear exactly how effects are mediated. Consequently, we start by simply illustrating the effects
of the typical high-concentrate, low-bulk diets on ungulate oral abnormal
behaviour (see Section 2.4.1). We then lead on with three sections that try
and tease apart the roles of: dietary deficits that leave the animal with
unfulfilled motivations to ingest (cf. Section 2.3.2.1, above); altered time-
budgets, especially, reduced foraging and rumination times (cf. Section
2.3.2.2) and gastrointestinal dysfunction (cf. Section 2.3.2.3). We do this
partly by analysing the ‘high-fibre diet’ research in more detail, but also by
drawing on further evidence from other types of manipulation.

2.4.1. The effects of high concentrate, low-fibre diets

Many authors have shown that ungulate stereotypies increase with the
proportion of concentrated food in the diet. For example, lambs fed a
concentrate-based diet perform more bar-biting, licking and wool-eating,
than those receiving lucerne (Cooper et al., 1995); in heifers, decreasing
the proportion of forage, and increasing concentrates (while maintaining
the energy content constant) increases the frequency of tongue-rolling,
bar-biting and chain-chewing (Redbo and Nordblad, 1997); and in
giraffes, feeding more fibrous forms of hay and/or adding forage
(Koene, 1999; Bashaw et al., 2001a; Baxter and Plowman, 2001) reduces
tongue-playing.

Turning to non-ruminants, surveys of horses show that feeding forage
in large or frequent amounts, rather than more concentrated diets, is
associated with a reduced prevalence of abnormal behaviours including
crib-biting and wood-chewing (McGreevy et al., 1995a; Redbo et al.,
1998). A more recent study also reveals that foals receiving concentrates
are four times more likely to develop crib-biting than other foals, while
the feeding of hay replacers (fermented forages that are energy dense,
so fed in relatively low quantities) instead of bulkier, higher-fibre hay,
significantly increases wood-chewing (Waters et al., 2002). Further-
more, the behaviours emerge soon after weaning, a process typically
involving a switch to concentrate foods, with crib-biting initiated at a
median age of 4.6 months, and wood-chewing, 7 months (see Fig. 2.2).

In experimental studies, Dodman et al. (1987) also found that feeding
horses grain or sweetened grain rations increased crib-biting, whereas
lucerne pelleted hay had no such effect on the behaviour.

Pigs, especially pregnant sows, have received even more attention.
High-fibre diets such as those based on oat hulls reduce chain-
manipulating (Robert et al., 1993, 1997, 2002); pre- and post-feeding
stereotypies like sham-chewing and head-waving (Ramonet et al., 1999);
and post-feeding vacuum-chewing and the stereotypic rubbing or biting
of stall fittings (Robert et al., 2002). Post-feeding chain-chewing was
reduced by an oat bran diet even if lower in energy than a concentrate-
based control diet (though pre-feeding chain-directed stereotypies were
only reduced by an oat bran, full calorie diet) (Robert et al., 1997).
Furthermore, feeding gilts a restricted diet with sugarbeet pulp not only
reduced the incidence of post-feeding oral stereotypic licking, bar-biting and sham-chewing, but also rendered these behaviours less fixed in form (Brouns et al., 1994). Figure 2.3 gives some illustrative data. Next, we move on to discuss the possible reasons as to why these low-fibre diets – and other types of dietary divergence from naturalistic foraging – promote stereotypic behaviour.

![Graph showing risk of developing stereotypic behaviour](Fig. 2.2. The risk of developing a new form of stereotypic behaviour in horses at different ages. Most foals were weaned between 4 and 6 months of age (adapted from Waters et al., 2002). On a finer timescale than can be seen from the figure, weaning (with its associated husbandry changes, including dietary ones), occurred at 15–35 weeks, and the emergence of new stereotypies peaked at 40 weeks. Note that the fall in risk evident from 12 months onwards thus does not indicate a decrease in the performance of existing stereotypies, merely a decline in the emergence of new ones.

![Graph showing effect of diets on stereotypies and inactivity](Fig. 2.3. Effect of fibrous and concentrate (restricted or ad libitum) diets on the percentage of time spent in stereotypic behaviours and inactive by pregnant sows in the 2-h post-feeding period. The crude fibre content was 23%, 18.2% and 5.3% for Very high fibre, High fibre and Control diets, respectively. Behaviours are expressed in median percentage of time remaining once feeding time has been removed (adapted from Bergeron et al., 2000).)
2.4.2. What are the roles of dietary deficits, or unfulfilled preferences, that leave animals motivated to feed?

Concentrate-based diets may fail to induce satiety, even when they meet nutritional needs, due to insufficient gut fill; thus animals fed such diets might remain motivated to eat. It is also possible that in these examples, and elsewhere too, specific appetites or food preferences are not met, playing a further role in stereotypy. Yet other cases still suggest that simple calorific deficits are also important.

2.4.2.1. Unfulfilled feeding motivations due to low satiety in low-fibre fed animals

Nicol (1999) hypothesized that in horses, hay reduces the risk of developing abnormal oral behaviour by reducing the feeding motivations via gut fill. Certainly for pigs, we know that stereotypy-reducing high-fibre diets promote short-term satiety. This is due to stomach distension (e.g. Lepionka et al., 1997) plus altered nutrient absorption rates and post-meal blood concentrations of glucose, insulin and acetate (Rushen et al., 1999; Ramonet et al., 2000a). This satiety is often manifest in fewer postural changes, increased resting time around mealtime and reduced rooting-/foraging-like behaviours, e.g. to straw (e.g. Brouns et al., 1994; Whittaker et al., 1998).

A negative relationship between diet bulk and feeding motivation in the post-feeding period has also been measured (Day et al., 1996). In one study, high fibre fed sows even put on more weight, even though calorie intake was the same as on a control, concentrated, diet, perhaps because animals were less active (Ramonet et al., 1999; though cf. Whittaker et al., 1998). The stereotypy-reducing sugarbeet pulp, for example, causes a rapid satiety still present 2 h after the meal (Brouns et al., 1997). Using operant conditioning tests for feeding motivation, Robert et al. (2002) also reported a lower feeding motivation both before the morning meal and after the afternoon meal, in gilts fed oat hull and lucerne diets compared to concentrate. Despite the general positive effects of high-fibre diets, however, some authors failed to find that they reduced feeding motivations (Bergeron et al., 2000; Ramonet et al., 2000b). Apparent discrepancies between studies may be explained by differences in the age of animals, methods of assessing hunger or the timing of measurement. For instance, reduced feeding motivations with high-fibre diets are often present only in the few hours after eating (e.g. Day et al., 1996; Robert et al., 1997; though cf. Robert et al., 2002). This could explain why some high-fibre diets only reduce post-feeding stereotypies but not those that appear before the next meal.

Overall, the ‘dietary fibre’ studies of pigs thus suggest that hunger-reduction does correlate with stereotypy-reduction, but that fibre alone is often insufficient to achieve this around the clock; in the longer term, it seems that energy level is more important. They also suggest that motivations to ingest more nutrients are indeed important in stereotypy. Thus despite their high gut fill, high-fibre diets are less effective at reducing oral...
behaviour than are conventional diets served \textit{ad libitum} (Bergeron et al., 2000; see Fig. 2.3). In Section 2.4.2.2, we therefore ask – are calories the key?

2.4.2.2. \textit{Unfulfilled feeding motivations due to energy-restriction}

The most striking evidence for a role of energy-restriction comes from pregnant sows: energy-deficits play a major role in these animals’ oral stereotypies (e.g. Appleby and Lawrence, 1987; Terlouw et al., 1991a). Thus their stereotypies are usually greatly reduced when their daily food allowance of concentrate is increased (Appleby and Lawrence, 1987; Terlouw and Lawrence, 1993; Bergeron et al., 2000). Furthermore, providing sows with 1.7 times as much digestible energy – despite no more dietary bulk – significantly reduced vacuum-chewing (Bergeron and Gonyou, 1997). Restricted feeding also increases stereotypies even when time spent foraging is statistically corrected for, suggesting that hunger, not just feeding time, really is important for sows (Spoolder et al., 1995). The role of food restriction in stereotypies has also been investigated in ruminants. The restricted feeding of a total mixed ration (i.e. mix of concentrate and forage) compared to \textit{ad libitum} feeding, increased the level and prevalence of oral stereotypies in dairy cattle (Redbo et al., 1996; Lindström and Redbo, 2000). Similarly, food-restricted lambs performed more slat-chewing, wool-biting and repetitive-licking (Cooper et al., 1994).

2.4.2.3. \textit{Unfulfilled feeding preferences due to specific dietary deficits}

Specific deficits are also implicated in some abnormal behaviour. Bar-biting and slat-chewing by lambs was specifically increased by protein restriction (e.g. Whybrow et al., 1995). Anecdotally, deficits of copper, manganese or cobalt can likewise induce tongue-rolling in cattle (Sambraus, 1985). Salt blocks also anecdotally reduce crib-biting in horses (Fraser and Broom, 1990), while in dairy cows, experimentally increasing the salt (NaCl) levels in concentrate diets reduced oral stereotypies (Phillips et al., 1999).

2.4.2.4. \textit{Frustrated ingestion in animals fed small amounts of motivating food}

Feeding motivations can be stimulated not just by baseline internal state but also by external stimuli associated with food delivery. Although infants are not the focus of our review, this issue has been best explored in calves, where the ingestion of a small amount of milk enhances suckling motivations, and in the absence of a teat, promotes object-sucking (e.g. De Passillé et al., 1993). Thus Dodman et al. (1987) and Gilham et al. (1994) proposed that sweetened grain triggered oral stereotypies in horses because it is so highly palatable (although their proposed mechanism for the link was molecular rather than motivational). A related idea was proposed by Lawrence and Terlouw (1993), who suggested that the small amount of food offered to pregnant sows is not only insufficient to reduce hunger, but actually \textit{increases} short-term feeding motivations.
This hypothesis was inspired by findings that feeding facilitates itself by positive feedback (Wiepkema, 1971), and that food-ingestion specifically prompts stereotypies (see Terlouw et al., 1993). Interestingly, as low-fibre diets are less palatable to sows (Bergeron et al., 2002), this could be an additional reason why they reduce post-feeding stereotypies.

2.4.2.5. Summary and potential explanations

Nutrient deficits and feeding motivations clearly potentiate ungulate oral stereotypies. This has led to hypotheses that the behaviours represent state-dependent foraging attempts, driven by dietary deficiency and/or insufficient gut fill (e.g. Terlouw et al., 1993; Cooper et al., 1994; Whybrow et al., 1995; Nicol, 2000; McBride and Cuddeford, 2001). But why, then, should such behaviours be sustained hour after hour, day after day? In some instances, the behaviour may actually redress underlying deficits and so be reinforced. For example, horses’ wood-chewing could be a functional response to a lack of dietary fibre (Redbo et al., 1998); and the chewing of urine-soaked wood slats by sheep may even be a way of gaining nitrogenous urea when protein-deficient (e.g. Whybrow et al., 1995). This last could perhaps also explain wool-chewing by sheep, since soiled wool from animals’ rear ends is preferred (Sambraus, 1985), although the rectifying of salt deficiencies could be another possibility. Alternatively, it may be that it is evolutionarily adaptive to food-search until successful (Mason, in press), and that such responses are relatively hard-wired and resistant to extinction (though cf. e.g. Haskell et al., 1996). Or such persistence may instead result from some effect of the barren environment, or abnormal early-rearing conditions, as we discuss in Section 2.6.

However, the importance of nutrient deficits in all ungulate oral stereotypic behaviour is uncertain. After all, most stereotyping ungulates are not food-restricted, so this seems unlikely to be a general explanation. Furthermore, in sows, high-fibre diets can reduce stereotypies even if they do not reduce feeding motivation any more than control diets (Bergeron et al., 2000). This suggests that other factors are important too. Restrictive diets and low-fibre diets do have other features in common that represent alternative causal factors for stereotypy – they make food take less time and effort to find and process; and they can also lead to gastrointestinal dysfunction. We therefore consider these next.

2.4.3. What is the role of decreased foraging or ruminating time?

The time spent foraging and/or ruminating falls considerably when concentrated diets are offered. This may frustrate some need to perform oral behaviours and/or give ungulates ‘spare time’ to fill with stereotypies. But how important for stereotypies are these changes in the behavioural time-budget?
2.4.3.1. Increased foraging/rumination time and high-fibre diets

Many authors have suggested that fibrous diets act to reduce stereotypies through encouraging more naturalistic oral behaviour (e.g. Rushen et al., 1993). Thus in many studies of sows, high-fibre diets double or more the time spent feeding (e.g. Robert et al., 1993; Brouns et al., 1994; Ramonet et al., 1999), and using multiple regression, Robert et al. (1997) found that this increased feeding time accounted for much of the differences in stereotypy level between diets. Thus across several diets identical in calories and major nutrient levels, but different in fibre level, low chewing time per se emerged as the key statistical predictor of stereotypic chain-chewing post-feeding. Similarly, in giraffes, feeding hay instead of lucerne prolonged feeding time in one study (as well as reducing tongue-playing; e.g. Koene, 1999), and prolonged the time spent ruminating (Baxter and Plowman, 2001) in another, these last authors hypothesizing that opportunities to ruminate are specifically important for stereotypy-reduction. Likewise, in cattle, increasing dietary forage results in longer feeding duration, along with reduced stereotypies (Redbo and Nordblad, 1997).

Studies where foraging/rumination times are manipulated via diet quality are clearly rather hard to interpret, however, so let us look at other types of study too.

2.4.3.2. Effect of providing straw bedding or other foraging opportunities

Straw has low nutritional value and is often used as bedding. However, it can serve as a foraging substrate, since animals may manipulate, chew and even consume some of it. Correspondingly, straw also has an effect on oral stereotypies. For example, in sows, experimentally providing straw bedding or loose straw also reduces the incidence of oral stereotyped activities (e.g. Fraser, 1975). Lambton and Mason (in preparation) also found that amongst barn-housed beef cattle, individuals with tongue-playing stereotypies spent the least time manipulating their straw bedding, even though they had the same access to it as did non-stereotyping individuals. The amount of straw actually consumed was not reported in these studies, so its potential effect on gut fill cannot be assessed. However, adding straw directly to the diet itself does not decrease stereotypies (Fraser, 1975) or feeding motivation (Lawrence et al., 1989). Thus it seems that straw as a substrate on the ground is important, perhaps because it allows naturalistic foraging (e.g. Spoolder et al., 1995; Whittaker et al., 1998, 1999). Conversely, reducing naturalistic foraging opportunities can induce stereotypy-like behaviour, seemingly independent of nutrient-intake. Thus when the natural rooting and stone-chewing behaviour of food-restricted outdoor sows is impaired with nose-rings which make pressing the snout against the ground painful, animals instead perform more grass-chewing, and straw- or vacuum-chewing (Horrell et al., 2001).
Other research efforts have been made to specifically manipulate time spent foraging and feeding, without adding straw, or changing the quality and/or quantity of food in any way. For example, when mesh feeders were used to force giraffes to work harder to obtain their food, this successfully decreased stereotypic licking from 13% to 2% (Bashaw et al., 2001b; see also Bashaw et al., 2001a). Similarly, sows fed a conventional diet in a mash form instead of pellets, which increased their feeding time, showed decreased chain-chewing after eating (Bergeron et al., 2002). This latter manipulation did not reduce feeding motivation in the post-feeding period (Brouns et al., 1997), perhaps unsurprisingly since it was no more calorific or bulky, and yet it still clearly had an effect on stereotypic behaviour. Finally, Lindström and Redbo (2000) used invasive techniques on cattle to dissociate the behavioural components of feeding from the nutritional consequences. They found that a 50% reduction in food allowance increased cow stereotypies (see Section 2.4.2). However, they also found that this effect vanished if the animals either received compensatory rumen content (delivered direct to the rumen), enabling a high rumination level; or if they received a high food allowance, and thus could have a long feeding time, even if their rumen content was then maintained artificially low. Together these results suggest a generally beneficial effect of oral manipulation *per se*, through feeding and/or ruminating, on stereotypy.

However, increasing the foraging behaviours required to ingest food does not always reduce stereotypic behaviour. For example, a chain-based device inside the trough that increased the time food-restricted sows spent foraging, did not have great effects on their stereotypy: it decreased post-feeding vacuum-chewing, but chain-chewing and manipulation remained high (Bergeron and Gonyou, 1997).

### 2.4.3.4. Summary and possible explanations

These studies suggest that expressing foraging behaviour, particularly in a complex and variable way, can *per se* reduce stereotypies, regardless of nutrient intake. This has led to hypotheses that ungulates cannot or will not completely abandon naturalistic levels of foraging, even when captivity renders this redundant. If correct, this could indicate that complete flexibility in ungulate foraging time has not been selected for by evolution, leaving ungulates unable to reduce foraging behaviour to the low level required by captivity (Mason, in press), especially if concomitantly nutrient-restricted. Alternatively, defending a certain minimum level of daily foraging could have brought with it evolutionary benefits (independent of nutrient intake) such as information gain, appropriate tooth wear and/or maintaining digestive tract function (*cf.* Box 2.1). Indeed the potential role of these last factors as *proximate* drivers of stereotypy, not just ultimate ones, has recently been suggested, as we discuss below. Furthermore, because stereotypies were typically reduced but not abolished by the treatments described above, this further suggests that issues other than foraging time do need to be considered.
2.4.4. What is the role of gastrointestinal dysfunction?

2.4.4.1. Individual differences in gastrointestinal pH and lesions, and their relationships with stereotypy

In low fibre-fed animals, individual differences in gastrointestinal acidity may predict individual differences in stereotypy. Relationships between concentrate feeding, hindgut acidity and oral activities such as grasping and wood-chewing have long been observed in horses (Willard et al., 1977; Johnson et al., 1998), and tooth-grinding and crib-biting have also been associated, at least anecdotally, with gastritis in these animals (Rebhun et al., 1982; Blood and Radostits, 1989). A recent study by Nicol et al. (2002) investigated these links in more detail. Foals that had recently started to crib-bite were compared with non-stereotypic foals, their stomachs being examined via video endoscopy. The crib-biters had significantly more inflamed, dry and ulcerated stomachs, along with lower faecal pH. Similar associations have been suggested for pigs: in concentrate-fed pregnant sows, Marchant-Forde and Pajor (2003) report that a weak link between oral abnormal behaviour and gastric ulceration has been established, probably based on the findings of Dybkjær et al. (1994).

A different picture seems to emerge in cattle, however. Wiepkema et al. (1987) found that 67% of veal calves bucket-fed on milk replacer showed abomasal ulcers, the scars of past ulcers, or erosions (NB at this stage calves’ stomachs are not fully developed, and thus the abomasum or ‘true stomach’ is their only functioning chamber). However, of those animals which developed tongue-playing, none had ulcers or scars, while those animals that did not, all had ulcers or scars. The same was not true for stereotypic biting of the crate, nor for erosions which appeared in different areas of the omasum. Canali et al. (2001) also found that veal calves with more abnormal oral behaviour in total had fewer abomasal ulcers, although this was not true if only strict stereotypies were looked at. Furthermore, in adult cattle, Sato et al. (1992) found that tongue-rolling was more common in individuals which later, at slaughter, proved not to be suffering from internal organs lesions, such as enteritis (gut inflammation) or hepatitis (liver inflammation). This finding could reflect a low incidence of ruminal acidosis, because this condition can have a range of deleterious effects throughout the body, including liver abscesses (e.g. see references cited by Keunen et al., 2002, and by Hanstock et al., 2004).

2.4.4.2. Individual differences in gastrointestinal motility

Crib-biting has been associated with altered gut transit time in the horse (McGreevy and Nicol, 1998a; McGreevy et al., 2001a). Thus longer total gut transit times were found in crib-biters compared to control horses, although oro-caecal transit times did not differ significantly (McGreevy et al., 2001a). This shows that crib-biters have reduced hindgut (but not foregut) motility. Their relative hindgut stasis suggests that the oro-caecal digestion of crib-biters is less efficient than that of non-crib-biters, perhaps
because they have poor mastication and/or emulsification of food in the foregut (meaning that fibre has to be retained in their hindguts for longer), or because they have some imbalance in hindgut flora (e.g. as a result of acidosis) (Nicol, 1999). Indeed, as we will see below, the crib-biting of these individuals may actually help to reduce their gut transit times from levels which otherwise would be even slower (with the cribbing behaviour thus seeming more efficacious for foregut motility than for hindgut).

2.4.4.3. Experimental alterations of gut acidity: do these affect stereotypy?

Four studies have investigated whether altering gut pH alters oral stereotypy. Johnson et al. (1998) focused on hindgut acidosis in horses. They found that antibiotics controlling lactate-producing bacteria (and thence increasing faecal pH) do reduce abnormal oral behaviours (though normal eating was reduced too, making interpretation a little tricky). Turning to foregut acidity, crib-biting in horses was also reduced by oral antacids (Mills and MacLeod, 2002; Nicol et al., 2002). Thus in the latter study, crib-biting foals were allocated to a control or an antacid diet for 3 months. Crib-biting foals receiving the antacid diet tended to reduce their cribbing duration to a greater extent than foals on the control diet; and foals showing the greatest reduction in ulcer severity score with the diet also tended to show the greatest reductions in crib-biting. Finally, working with pregnant sows, Marchant-Forde and Pajor (2003) have preliminary findings suggesting that adding a bicarbonate buffer to the diet may reduce barbiting, though not all stereotypies were affected.

2.4.4.4. Summary and possible explanations

The results above have led to suggestions that stereotypy is not a response to nutrient deficits or reduced foraging time per se, but instead to their gastrointestinal consequences. Many of these studies are merely correlational, but the more recent experimental work does indicate that gastrointestinal acidity can play a causal role in stereotypies. Why might this be so? One possible explanation is that gastrointestinal discomfort exacerbates stereotypies by being stressful (see Chapter 8, this volume), but another is that stereotypies are an attempt to alleviate such problems via the production of buffering saliva (see Box 2.1). This idea was first suggested by Wiepkema et al. (1987) for calves, and broadened to horses by Nicol (1999). The apparent differences between horses and calves/adult cattle – i.e. that oral stereotypic behaviour seems to correlate positively with problems in the former, but negatively in the latter – may be because cattle produce enormous quantities of saliva (see Box 2.1): thus perhaps saliva generation has more effective results in bovids. Intriguingly, amongst crib-biting foals, those without ulcers had been cribbing for longer than those with gastric lesions (Nicol et al., 2002), which would be consistent with beneficial consequences. This ‘salivation hypothesis’ could account for some of the discrepancies in the fibre/deficit/foraging time studies reviewed earlier, with gastrointestinal effects being the missing explanatory variable. However,
the idea clearly still needs to be properly experimentally tested. Furthermore, the aetiology of ulcers needs to be more fully understood, since in calves, for example, the lack of dietary fibre does not seem to play a causal role (indeed if anything the opposite is true for these young animals with their as yet undeveloped rumens; e.g. Mattiello et al., 2002) and stress may be the more important factor (e.g. Dybkjær et al., 1994).

2.5. The Biological Significance of Oral Stereotypic Behaviour: Is It Functional?

Above we have seen how ungulate oral stereotypic behaviour may have beneficial consequences (e.g. via nutrient ingestion or saliva generation), and other researchers have further suggested that it may increase feelings of satiety (e.g. Robert et al., 1993 on polydipsia) and/or be generally calming (e.g. Rushen, 1984). The idea that ungulate oral stereotypic behaviour has some benefits has been supported by two further types of study, looking at within-individual changes during stereotypy-performance, or at the effects of stereotypy-prevention. (Other research has utilized individual difference within populations to compare stereotypers with non-stereotypers, but it has yielded confusing results, not least as such cross-sectional studies cannot distinguish individual differences predisposing to stereotypy from those resulting from stereotypy.

Intriguingly in very young calves, during the performance of post-feeding non-nutritive sucking directed to objects like artificial teats, increases in plasma insulin and cholecystokinin are seen, which are thought to aid digestion (de Passillé et al., 1993). Unfortunately, no study has looked at these hormones, or at any other gastrointestinal changes during oral stereotypy in adult ungulates, but variables related to stress have been measured. In horses, plasma cortisol levels are lower after a bout of crib-biting than before (McBride and Cuddeford, 2001), and heart rates also decrease during these bouts (Lebelt et al., 1998; Minero et al., 1999). Similar analyses show that in tethered gilts, switches from non-stereotyped to stereotypic behaviour are likewise accompanied by decreases in heart rate (and vice versa) (Schouten et al., 2000); and the same seems true for tongue-playing heifers (Seo et al., 1998). These data are correlational rather than indicating cause and effect, but they are nevertheless intriguing.

Stereotypy-prevention may be attempted either to abolish an undesired behaviour (see Box 2.3), or to collect research data, and when abolition is successful, consequences sometimes ensue. For example, in the calves mentioned above, reducing their non-nutritive sucking by removing a rubber teat resulted in a decrease in their post-meal hormone release (de Passillé et al., 1993). In sows, in contrast, removing a chain that is stereotypically chewed did not increase heart rate or cortisol (Schouten et al., 1991; Terlouw et al., 1991b), but interpretation is hard here because the subjects did develop alternative oral behaviours, e.g. drinker-manipulation. Preventing horses crib-biting has had mixed stress physiology effects, some studies finding
Box 2.3. Is it Ethical to Physically Prevent Horses Performing Oral Stereotypies?

F.O. ØDEBERG

Oral stereotypies are unpopular with horse owners. They can cause incisor wear; there are beliefs – though ill founded (McGreevy et al., 1995c) and based solely on correlations (e.g. Archer et al., 2004; Hillyer et al., 2002; Traub-Dargatz et al., 2001) – that they cause colic; and overall, they can reduce a horse’s commercial value (McBride and Long, 2001; Mills and McDonnell, 2005). People therefore often physically try to prevent crib-biting and wind-sucking. A horse may be fitted with a neck-strap that inflicts pressure or pain during stereotypy, an electric collar that delivers a shock during the behaviour, or a muzzle that prevents biting on to hard surfaces. Horses can also be discouraged from resting their teeth on a surface by placing sharp objects, electric wires and/or unpleasant-tasting substances there. Additionally, there are surgical approaches such as buccostomy (the creation of buccal fistulae), and various myectomies (i.e. the sectioning of specific muscles to stop the motor pattern, e.g. ‘Forsell’s operation’).

There are several reasons to be concerned about such measures. One study (McBride and Cuddeford, 2001) showed that ‘crib-straps’ cause stress to both windsuckers and normal controls. Electric collars are inherently painful; and automatically triggered ones can react to non-stereotypic behaviours as well as stereotypies, thence potentially inducing learned helplessness. Furthermore, physically preventing stereotypies could make things worse, if these behaviours actually help the animal. For instance, if oral stereotypies increase stomach pH through salivation, then surely they should not be prevented. Thus in some cases, at least, there does seem to be a decrease in arousal linked with wind-sucking, and an increase when performance is thwarted (e.g. McBride and Cuddeford, 2001; see also other studies discussed in this chapter). McGreevy and Nicol (1998a) did not find such effects, but their horses were moved from the home stable to an experimental one. Mills (personal communication, Lincoln, 2005) also found an increase in heart rate when deterrent bars were placed in the stables of weavers. Even if the link found in foals between crib-biting and gastric acidity is merely correlational (e.g. nervous individuals develop both stereotypies and gastritis/ulcers), or causal in the other direction (e.g. ulcers induce discomfort), which somehow – perhaps via the mechanisms discussed in Chapter 8 – enhances stereotypies, it still seems contra-indicated to merely prevent the stereotypy physically. As this chapter argues, ungulate oral stereotypies probably indicate thwarted foraging, and merely abolishing the symptoms does not cure this underlying problem.

Despite such concerns, when I screened seven reports on surgical responses to oral stereotypy published since 1990, all evaluated success solely or mainly by the degree of stereotypy-inhibition, and none used measurable welfare or stress parameters (Hakansson et al., 1992; De Mello Nicoletti et al., 1996; Jansson, 2000; Delacalle et al., 2002; Fjeldborg, 1993). Only one briefly mentions that stereotypy elimination may increase stress (Schofield and Mulville, 1998), and only one enquired whether aspects of horse health improved (Brouckaert et al., 2002). This probably reflects a medical education that, unfortunately, tends to focus on treating symptoms instead of understanding the underlying processes (though see Chapter 10, this volume for a more holistic veterinary view). Further, objective work is therefore needed to compare the health, condition, feed intake rates and stress levels of horses exposed to such techniques (using blind observers, and with appropriate controls such as normal horses and sham-operated windsuckers). In the interim, the ethics of such approaches remain highly questionable, especially when fundamental alternatives exist, namely improving husbandry.
nothing (e.g. McGreevy and Nicol, 1998a), others finding effects of the
manipulations *per se* (e.g. cribbing collars) regardless of whether the stereotypy was prevented (McBride and Cuddeford, 2001). However, when cribbing is prevented, it is performed at higher levels the following day once collars are removed (McGreevy and Nicol, 1998b), a ‘rebound’ consistent with motivational effects. Crib-biters also eat more when deprived of cribbing, and furthermore, their slow gut transits are reduced further (especially oro-caecal motility) if they are deprived of the opportunity to both crib-bite and eat hay (McGreevy and Nicol, 1998a; McGreevy et al., 2001a). Relatively normal oro-caecal transit times in these animals thus seem to depend on them being able to eat fibrous food or to crib-bite.

Overall, more work is clearly needed here, but these intriguing findings could help explain why these activities are so time-consuming and persistent day after day. They could also perhaps explain why attempts to prevent stereotypy sometimes fail, e.g. horses may persevere with crib-biting despite preventative collars or surgery (reviewed e.g. McGreevy and Nicol, 1998a,b), while in giraffes, an attempt to reduce fence-licking by coating it with bitter substances just shifted the behaviour to new locations (Tarou et al., 2003). Most importantly, they also raise concerns about the physical prevention of stereotypies that is routine in some stables (see Box 2.3) – partly since such approaches ignore the underlying problems, but partly also since they could decrease animals’ welfare yet further, if these behaviours do indeed have beneficial consequences.

### 2.6. Other Factors Associated with Stereotypies in Captive Ungulates: Barren Environments and Early Weaning

So far we have discussed oral stereotypic behaviour as though simply strange-looking manifestations of adaptive foraging: the products of placing normal animals in abnormal foraging environments. But are other aspects of husbandry important too?

#### 2.6.1. A role for early weaning?

Agricultural ungulates are often removed from their mothers long before natural weaning age. For example, natural weaning age in pigs is estimated to be between 2 and 4.5 months (Newberry and Wood-Gush, 1985; Jensen and Recen, 1989), yet on farms, piglets are routinely weaned between 21 and 28 days, sometimes even earlier (Robert et al., 1999; CARC, 2003). Likewise, cattle naturally wean their calves at 8–11 months (Veissier et al., 1990; Reinhardt, 2002) – yet beef calves are generally taken from their mothers at around 5 months (CARC, 1991), and dairy calves are routinely separated on their first day of life, with female calves reared as replacement stock for the dairy herd then also weaned off milk at between
4 and 12 weeks (e.g. USDA, 2002). In other taxa, early maternal separation can have lasting effects on brain function and on tendencies to stereotype (Chapter 6, this volume); and within ungulates, the quality of the mother–foal relationship is a risk factor in the later development of equine stereotypes (Waters et al., 2002; Nicol and Badnell-Waters, 2005). So could the early loss of the mother, or other aspects of mother–infant relationships that are constrained by captivity, help to explain the stereotypes of adult ungulates?

The belly-nosing of early-weaned piglets anecdotally can occasionally persist into adulthood (see Box 6.2, Chapter 6, this volume); and the offspring of restrained sows have been reported as more stereotypic in adulthood (reviewed by Bøe, 1997). However, we simply do not know whether the quantity or quality of early maternal care influences the later persistent bar-biting and sham-chewing shown by adult pigs. Furthermore, in calves, the cross-sucking common when artificially reared calves are group-housed away from the dam (e.g. Jensen, 2003) seems to increase the later risks of inter-sucking (the sucking of the teat of another animal) when young heifers, which in turn then increases the later risk of inter-sucking as adult cows (Lidfors and Isberg, 2003). However, again, whether early weaning creates a lasting predisposition towards true stereotypies in adult cattle (e.g. tongue-rolling) is unknown. Mason (Chapter 11, this volume) revisits this issue at the end of the book.

2.6.2. The physical environment

Stereotyping captive ungulates are typically physically restricted by enclosure and/or tethering. For instance, when cows are moved off pasture, they are not just prevented from grazing, but also kept in small stalls that prevent locomotion (e.g. Redbo, 1992). This contrasts greatly with the ranging they would show naturally: grazing cattle may travel up to 24 km daily (Fraser and Broom, 1990); while Sato et al. (2001) report home ranges of 2–6 km² for beef cattle in semi-wild conditions and Hernandez et al. (1999) report ranges of 14 and 47 km² for domestic and feral cattle, respectively.

So, could this type of physical restriction contribute to stereotypy? Some studies suggest not. When horse and giraffe stereotypies were investigated in cross-site studies, enclosure size and exercise allowance often has relatively little effect on oral behaviour (instead affecting locomotor stereotypies, e.g. pacing by giraffes and weaving by horses; Luescher et al., 1998; Bashaw et al., 2001a). Furthermore, in pigs, Terlouw and Lawrence (1993) experimentally investigated the interactive effect of food allowance and restraint. They found that sows receiving a higher food allowance (4 kg food/day) performed less drinking and chain manipulation than sows on a low food allowance (2.5 kg/day), regardless of whether loose-housed or tethered. Indeed, they even observed loose-housed sows performing more chain manipulation than the tethered sows (see Fig. 2.4).
However, other work shows that oral stereotypies are affected by factors other than diet alone. For instance, several studies indicate that they are more frequent in pregnant sows that are confined in individual stalls or cages, compared with loose-housed females: Vieuille-Thomas et al. (1995) reported prevalence rates of 66% in group-housed sows, but 93% in individually stalled animals (and see also Blackshaw and McVeigh, 1984; Jensen, 1988; Broom et al., 1995; Jensen et al., 1995; Soede et al., 1997; Pol et al., 2000). Similar results are seen in cattle, with time spent in stereotypies falling greatly when animals are group-housed indoors rather than kept in small individual stalls, despite no change in feeding regime (Redbo, 1992). Likewise, when stabled horses were exercised, they showed reduced wood-chewing compared to when kept full-time in stalls (Krzak et al., 1991), and other studies suggest that environmental enrichment in the form of visual contact between stabled horses also reduces this behaviour (McGreevy et al., 1995a).

One possible reason for such variable findings (see Chapter 11, this volume, for an alternative) is that the treatments under comparison differ in the degree of physical restriction or freedom that they offer, which in turn might have threshold effects on behaviour. For example, Lawrence and colleagues (Terlouw et al., 1991a; Lawrence and Terlouw, 1993; Haskell et al., 1996) argue that high arousal and barren unvarying environments together render post-feeding foraging attempts more persistent than they would be in more naturalistic situations, and also ‘channel’ them into a

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**Fig. 2.4.** Effect of degree of confinement and feed level on stereotypic behaviour. The figure shows the average percentage of observations spent standing/sitting, chain-manipulating (a putative stereotypy) and drinking, in sows exposed to two levels of two different aspects of husbandry (in a 2 × 2 design): diet significantly affected oral behaviours, but the type of housing did not (adapted from Terlouw and Lawrence, 1993). Many other studies suggest that the degree of confinement does affect oral stereotypic behaviour, however (see text for discussion).
few, repeatedly expressed behaviour patterns. In some instances, this may mean that oral or oro-nasal behaviours simply become more stereotyped in physically restrictive conditions, but not necessarily more frequent. Several studies suggest that the physical environment does not affect the total amount of oral behaviour, but does influence its form, and especially its degree of stereotypy. Thus food-restricted sows given straw on the floor manipulate this as much as they would pen fittings if straw is absent (e.g. Whittaker et al., 1998), and similarly, sows held via tethers or stalls spend approximately the same amount of time chain-manipulating or bar-chewing as they would spend rooting on straw if loose housed, or chewing rocks and soil if kept outdoors (Schouten and Rushen, 1992; Dailey and McGlone, 1997). Furthermore, similarly fed outdoor sows spend roughly the same time chewing at things regardless of paddock type, but what they chew at depends on the availability of natural versus other substrates, with roots and branches being chewed if available, stones being chewed if not (Horrell, 2000). Studies comparing such conditions would thus draw different conclusions as to the effect of physical restriction or complexity, depending on how strict is their definition of stereotypy.

2.7. Conclusion and Perspectives

Overall, we have shown that in captive adult ungulates, the greater the difference between artificial and natural foraging regimes, the more abnormal behaviour is shown. Thus the greater the gap between what is possible in captivity and ad libitum feeding levels, and/or naturalistic fibre levels, and/or naturalistic, preferred foraging modes, the greater the degree of oral stereotypy. For instance, across a range of species, animals fed high concentrate low-fibre diets are reliably more prone to stereotypy development than animals on pasture or fed a large quantity of forage. This has clear relevance for welfare, since hunger and being unable to express preferred natural behaviour patterns are both causes of stress, while gastric or hindgut acidosis or ulceration probably causes discomfort, even pain. Management conditions that elicit oral stereotypies in ungulates are thus very likely to be sub-optimal. Such welfare considerations are particularly pertinent considering the many millions of ungulates that are fed low-fibre concentrates, and that perform stereotypic oral behaviour. More research is needed to assess the magnitude of these welfare problems, and, as we discuss further below, the best ways to alleviate them.

We have also shown that in some cases, within a given sub-optimal housing condition highly stereotypic animals may sometimes fare better than their less stereotypic conspecifics (Chapter 1, this volume); and that even where this is not known to be the case, performing bouts of stereotypy is still apparently associated with immediate benefits that are manifest as brief reductions in heart rate. This highlights how counter-productive it may be to prevent oral stereotypic behaviour physically, i.e. to merely abolish its expression without tackling its underlying
causes. However, again more research is needed as to the true welfare costs of different ways of tackling these behaviours (a theme also picked up towards the end of this volume, in Chapter 10). For example, food-restricted animals may perform fewer stereotypies when given more opportunity to perform natural foraging behaviour, and thus appear to fare better, but they could still remain chronically hungry levels of food-restriction stay the same.

Overall, we thus understand fairly well the general causes of stereotypic oral behaviour in ungulates: unnatural foraging regimes, with effects possibly exacerbated by physically restrictive environments and/or early weaning (Chapter 11, this volume). However, the precise underlying causes, and the extent to which these differ between animals of different ages, species, housing systems and preferred forms of oral stereotypy, are still the subject for much research. As we have seen, oral behaviours in captive ungulates share similarities with feeding behaviour, in their appearance, temporal distribution, and most likely in their underlying motivation. However, there are three specific means by which ‘frustrated natural foraging’ could give rise to stereotypies.

One such means is by leaving the animal in a state of thwarted motivation to ingest more food than is available; thus dietary deficits leave the animal with unfulfilled feeding motivations. Our food-deprived pregnant sow is one likely case in point. Furthermore, as we discussed, diet selection is naturally the principal means of modulating gastrointestinal acidity, and herbivores also have excellent abilities to detect specific nutrient deficits and respond to them behaviourally (see e.g. Newman, in press). In captivity, in contrast, ungulates’ diet selection is greatly constrained, again potentially leaving them in a state of unfulfilled feeding motivation for specific foodstuffs. However, even where such effects are demonstrably important in stereotypic behaviour, we still do not understand why deficits should result in sustained food-search hour after hour, day after day. Possible reasons include immediate consequences (such as nutrient ingestion from non-food sources); species-typical adaptations for patch-feeding (e.g. Box 2.2; Mason, in press) or even non-functional persistence resulting from stress sensitization (Chapters 8 and 11, this volume), but these issues remain unexplored. Furthermore, nor do we even always fully understand what dietary factors are needed for true satiety, or what complement of internal cues mediate this (see also Ingvartsen and Andersen, 2000). For example, a better understanding of the mechanisms by which fibrous ingredients affect digestive and metabolic processes is clearly necessary (as is assessment of the differential digestibility, net energy value, and other properties of different high-fibre diets). More consistent research across species might also help, because currently most attempts to assess hunger are done with sows; we thus know little as to whether other species are hungry when fed a large proportion of concentrate, and we also know little about polydipsia in species other than pigs, nor its possible relationship with hunger.
An alternative possibility is that ungulates have an inherent need (possibly state-dependent) to perform some foraging behaviours. Thus providing a foraging substrate such as straw, or increasing feeding time by making ingestion harder, can sometimes help to reduce stereotypies. This idea is consistent with observations that some foraging behaviours are inherently reinforcing. However, sometimes such approaches succeed in reducing stereotypic behaviour, and sometimes they do not. Does this depend on the underlying hunger levels of the animal? Or the degree to which the foraging opportunities offered are preferred and motivationally satisfying? Or instead, on the degree to which they have some beneficial physiological consequences? Or are yet other factors intervening, such as older stereotypies perhaps being harder to reverse than newly developed ones? Again we do not know. More hypothesis-driven research would help here, as currently many experiments have been designed to investigate the efficacy of methods of preventing stereotypies, without trying to understand why and how they work (or fail to). Furthermore, many studies of different species also differ in other variables too (e.g. horse studies often seem to deal with adult animals with well-developed stereotypies, while sow studies often look at young females with ‘developing’ stereotypies) which could be rectified in future work. Variation between species in their natural foraging biology could also be used to test hypotheses, as we see in Chapter 3, this volume. For example, perhaps browsers have a greater post-food stereotypy peak than grazers, because their food is naturally more patchy, so making ingestion-stimulated food-search more adaptive.

The third possible reason for sustained oral behaviours in captive ungulates is not because performing the behaviours is inherently important, but instead because it has useful consequences, for example, gastrointestinal health. The recent evidence linking stereotypies with gastrointestinal acidity/function opens a whole new array of research avenues. The causal relationships between dietary fibre, saliva production and gut acidity should therefore be investigated further, via hypothesis-driven experiment across a range of species. If this hypothesis is correct, and abnormal oral behaviours do effectively generate saliva which helps to alleviate abnormal gut pH, it also raises several further questions (e.g. Mason, in press). How do ungulates monitor their digestive tracts’ pH, and does this vary with foraging niche? Do some or all ungulates monitor saliva production levels? If so, are they learned or innate responses to internal cues – or does this vary with dietary niche? How does diet interact with other factors, such as stress, in the aetiology of stomach lesions? And are other aspects of salivation important too, e.g. could adaptations for tannin-binding (see Box 2.1) play a role in some browsers’ stereotypies?

Answering these questions could help to improve the fundamental understanding of ungulates, and also our abilities to husband them with good welfare. They may also apply to other taxa with somewhat similar foraging regimes, such as poultry. However, some of the questions raised by our review have even wider applicability to the other taxa discussed in the following chapters. Why do some individuals develop stereotypies,
while others in the environment do not – what genetic and experiential factors are involved? How do the various forms of stereotypic behaviour interrelate? Although some attempts have been made to objectively quantify repetition and fixation (see Stolba et al., 1983), most authors use subjective judgements to classify ungulate oral behaviours as stereotypic or otherwise (see e.g. Terlouw et al., 1991a,b; Robert et al., 1993; Bergeron and Gonyou, 1997). How should we improve this? Do we need to? Is there a real, qualitative difference between ‘unambiguous’ stereotypies like barbiting and ‘abnormal-but-not-stereotypic’ behaviours like cross-sucking or wood-chewing (e.g. as suggested by Garner in Chapter 5, this volume)? Or do they merely represent behaviours differing in their stages of development (Chapter 10, this volume), or degrees of functionality? And, last but not least, if some ungulate oral stereotypies do prove to be functional, then they are no longer stereotypies?

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